



CROWN PAINTS KENYA PLC AND SUBSIDIARIES

AUDITED RESULTS FOR THE YEAR ENDED

31 DECEMBER 2025

SUMMARY CONSOLIDATED AND COMPANY STATEMENT OF FINANCIAL POSITION AS AT 31 DECEMBER 2025

	GROUP		COMPANY	
	31 December 2025	31 December 2024	31 December 2025	31 December 2024
	KES (Mns)	KES (Mns)	KES (Mns)	KES (Mns)
ASSETS				
Non-Current Assets	2,673	2,438	2,833	2,795
Current Assets	6,937	6,948	5,218	5,665
Total Assets	9,610	9,386	8,051	8,460

EQUITY AND LIABILITIES

EQUITY				
Share Capital	712	712	712	712
Reserves	3,383	2,917	3,129	2,966
Total Equity	4,095	3,629	3,841	3,678
Non-Current Liabilities	462	505	375	399
Current Liabilities	5,053	5,252	3,835	4,383
Total Liabilities	5,515	5,757	4,210	4,782
Total Equity And Liabilities	9,610	9,386	8,051	8,460

SUMMARY CONSOLIDATED AND COMPANY STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 31 DECEMBER 2025

Revenue From Contracts With Customers	15,994	13,450	14,066	11,952
Profit Before Tax	1,399	787	1,021	654
Tax Expense	(451)	(243)	(431)	(196)
Profit For The Year	948	544	590	458
Other comprehensive income to be reclassified to profit or loss in subsequent periods:				
Exchange difference on translation of foreign operations	(55)	54	-	-
Other comprehensive income not to be reclassified to profit or loss in subsequent periods	-	-	-	-
Total Comprehensive Income For The Year, Net Of Tax	893	490	590	458
Basic and diluted earnings per share (KES)	6.66	(0.20)	4.14	0.80
Weighted average number of shares outstanding (Mns)	142	142	142	142

SUMMARY CONSOLIDATED AND COMPANY STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31 DECEMBER 2025

Cash flows generated from operating activities	2,364	1,018	2,088	724
Income tax paid	(410)	(265)	(404)	(174)
Interest received	1	4	1	1
Interest paid	(159)	(247)	(144)	(233)
Net cash generated from operating activities	1,796	510	1,541	318
Net cash used in investing activities	(545)	(288)	(423)	(234)
Net cash (used in) / generated from financing activities	(774)	(46)	(680)	71
Net increase in cash and cash equivalents	477	176	438	155
Cash and cash equivalents at the beginning of the year	344	170	182	(9)
Effect of exchange rate changes on cash and cash equivalents	(44)	(2)	1	36
Cash and cash equivalents at the end of the year	777	344	621	182

Commentary on the results

The Board of Directors is pleased to announce the audited results for the year ended 31st December 2025. The same accounting policies and methods of computation have been used as were in the last financial statements.

Business commentary

The Group's turnover for the year ended 31 December 2025 grew by 19% (KShs 2.5 billion) to KShs 16 billion in comparison with the year 2024. The operating profit before tax, for year ended 31 December 2025 increased to KShs 1.4 billion compared to the year ended 31 December 2024 profit before tax of KShs 787 million.

The improved group performance is attributed to increased sales volumes compared to 2024 and a stable currency environment. The increased sales volume growth is as a result of effective promotions and strategic product positioning driving the demand for products. The relatively stable currency environment and raw material prices enabled consistent supply and competitive pricing.

2026 Outlook

Building on the strong performance in 2025, the group is well-positioned to sustain its growth trajectory in 2026 by leveraging on its strong brand positioning and ability to adapt to changing market conditions.

Dividend

The Board of Directors recommend payment of a first and final dividend of KShs 3.00 per share for the year ended 31 December 2025 (2024: KShs 3.00 per share). The dividend shall be paid on or about 31 August 2026 to shareholders registered at the close of business on 26th June 2026.

Closure of Register

The Register of Members will be closed on Friday, 26th June 2026 for purposes of the preparation of a dividend list.

Annual General Meeting

The annual general meeting of the company will be held virtually on Friday, 26th June 2026 at 11.00 am.

By Order of the Board

Conrad Nyukuri,
Company secretary
22nd May 2026