CROWN PAINTS KENYA PLC AND SUBSIDIARIES UNAUDITED HALF YEAR RESULTS FOR THE PERIOD ENDED 30 JUNE 2026

Crown
If you like it...Crown it!

SUMMARY CONSOLIDATED AND COMPANY STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2026

	GROUP			COMPANY		
	30 JUNE 2026 UNAUDITED	31 DECEMBER 2025 AUDITED	30 JUNE 2025 UNAUDITED	30 JUNE 2026 UNAUDITED	31 DECEMBER 2025 AUDITED	30 JUNE 2025 UNAUDITED
	KES (Mns)	KES (Mns)	KES (Mns)	KES (Mns)	KES (Mns)	KES (Mns)
ASSETS						
Non-current assets	2,736	2,673	2,463	2,931	2,833	2,696
Current assets	7,898	6,937	6,469	6,289	5,218	4,972
Total assets	**10,634**	**9,610**	**8,932**	**9,220**	**8,051**	**7,668**
EQUITY AND LIABILITIES						
EQUITY						
Share capital	712	712	712	712	712	712
Reserves	3,422	3,383	2,906	3,071	3,129	2,759
Total equity	**4,134**	**4,095**	**3,618**	**3,783**	**3,841**	**3,471**
Non-current liabilities	447	462	440	360	375	328
Current liabilities	6,053	5,053	4,874	5,077	3,835	3,869
Total liabilities	**6,500**	**5,515**	**5,314**	**5,437**	**4,210**	**4,197**
TOTAL EQUITY AND LIABILITIES	**10,634**	**9,610**	**8,932**	**9,220**	**8,051**	**7,668**

SUMMARY CONSOLIDATED AND COMPANY STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE PERIOD ENDED 30 JUNE 2026

Revenue from contracts with customers	**8,381**	**15,994**	**7,412**	**7,437**	**14,066**	**6,536**
Profit before tax	**688**	**1,399**	**548**	**552**	**1,021**	**329**
Tax expense	(202)	(451)	(111)	(182)	(431)	(109)
Profit for the period	**486**	**948**	**437**	**370**	**590**	**220**
Other comprehensive income to be reclassified to profit or loss in subsequent periods:						
Exchange difference on translation of foreign operations	(20)	(55)	(21)	-	-	-
Total comprehensive income for the period, net of tax	**466**	**893**	**416**	**370**	**590**	**220**
Basic and diluted earnings per share (KES)	**3.41**	**6.66**	**3.07**	**2.60**	**4.14**	**1.55**
Weighted average number of shares issued (Mns)	**142**	**142**	**142**	**142**	**142**	**142**

SUMMARY CONSOLIDATED AND COMPANY STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED 30 JUNE 2026

Cash flows generated from operating activities	**1,092**	**2,364**	**1,378**	**1,065**	**2,088**	**1,373**
Income tax paid	(324)	(410)	(136)	(286)	(404)	(130)
Interest received	1	1	1	-	1	-
Interest paid	(88)	(159)	(90)	(87)	(144)	(88)
Net cash generated from operating activities	**681**	**1,796**	**1,153**	**692**	**1,541**	**1,155**
Net cash used in investing activities	**(257)**	**(545)**	**(190)**	**(242)**	**(423)**	**(116)**
Net cash used in financing activities	**(117)**	**(774)**	**(644)**	**(143)**	**(680)**	**(633)**
Net increase in cash and cash equivalents	**307**	**477**	**319**	**307**	**438**	**406**
Cash and cash equivalents at the beginning of the period	777	344	344	621	182	182
Effect of exchange rate changes on cash and cash equivalents	(8)	(44)	(28)	(1)	1	-
Cash and cash equivalents at the end of the period	**1,076**	**777**	**635**	**927**	**621**	**588**

Commentary on the results

The Board of Directors is pleased to announce the unaudited results for the half-year ended 30th June 2026. The same accounting policies and methods of computation have been used as were in the last financial statements.

Business commentary

During the half-year ended 30 June 2026, the Group's revenue grew by 13% to Kes 8.4 billion compared to Kes 7.4 billion in June 2025. The improved performance was primarily driven by increased sales volumes arising from stronger customer demand, supported by the Group's continued efforts to strengthen its regional market presence and deepen customer relationships.

Dividend

The Board of Directors does not recommend payment of an interim dividend.

By Order of the Board
Conrad Nyukuri,
Company secretary
14th August 2026